



شركة الاستثمارات الوطنية
NATIONAL INVESTMENTS COMPANY



GCC DAILY MORNING BRIEF

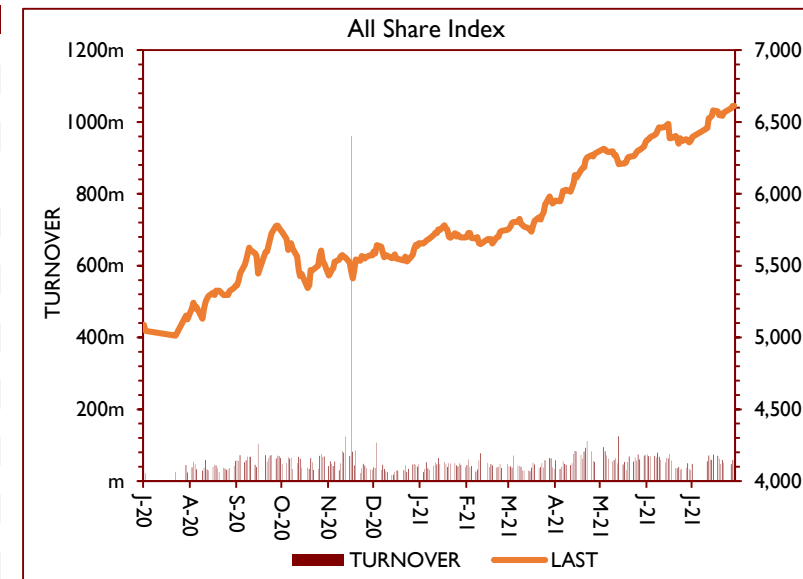
Tuesday, August 17, 2021



Market Watch

Description	Close	Day Δ	WTD	MTD	QTD	YTD	M Cap (in Bn)	PBV	PE
Kuwait		%	%	%	%	%			
Kuwait All Share Index	6,616.87	0.23	-0.21	0.27	3.32	19.23	38.74 KWD	2.10	27.84
Kuwait Premier Index	7,220.82	0.37	-0.13	0.48	3.79	19.21	29.12 KWD	2.24	27.68
Kuwait Main Index	5,426.86	-0.19	-0.43	-0.35	1.91	19.28	9.62 KWD	1.64	28.54
NIC 50	8,034.85	0.36	-0.18	0.40	3.72	18.97	28.60 KWD	1.57	15.56
Kuwait Sector									
Banking	1,513.13	0.42	0.40	0.84	4.50	19.86	22.16 KWD	1.30	28.68
Telecom	1,083.40	0.05	-0.04	-0.60	0.27	-1.72	3.31 KWD	0.72	13.65
Industrials	1,156.18	0.50	-0.65	-0.30	2.13	29.75	4.08 KWD	0.82	15.57
Financial services	1,237.78	-0.91	-0.84	1.72	7.02	33.14	3.09 KWD	0.77	9.33
Real estate	1,213.92	0.27	-1.04	0.39	2.45	27.43	2.60 KWD	0.70	37.35
Basic materials	1,069.73	0.73	1.40	-0.68	-2.35	19.05	0.94 KWD	1.89	11.52
Health care	813.17	0.00	0.75	1.55	2.91	-1.63	0.40 KWD	3.72	39.71
Consumer services	741.32	-1.50	-0.92	-3.91	-5.47	-0.68	0.52 KWD	0.93	7.35
Insurance	1,447.63	-0.78	2.52	3.05	4.48	25.21	0.61 KWD	0.82	9.33
Consumer Disc	1,018.77	0.42	-0.71	-1.60	4.55	24.45	0.23 KWD	1.32	9.40
Energy	1,371.44	-0.93	-1.65	-3.16	-4.12	7.37	0.29 KWD	1.01	13.65
Technology	731.14	-2.43	0.40	-3.37	-11.06	45.44	0.01 KWD	0.88	0.00
Utilities	594.74	0.00	0.00	-0.44	-0.88	-18.41	0.25 KWD	4.69	19.38

Description	Close	Day Δ	WTD	MTD	QTD	YTD	M Cap (in Bn)	PBV	PE
GCC Markets		%	%	%	%	%			
Saudi (TASI)	11,392.83	0.63	0.12	2.94	3.21	31.11	9,801 SAR	2.78	20.75
Qatar (QE Index)	10,983.33	0.29	0.21	1.77	1.98	5.25	555 QAR	1.54	15.86
Dubai (DFMGI)	2,837.34	0.44	0.81	2.59	0.95	13.70	310 AED	1.48	20.95
Abu Dhabi (ADI)	7,729.87	0.87	1.78	5.63	13.09	52.38	1,359 AED	1.73	24.40
Bahrain (BAX)	1,638.10	0.09	0.31	2.45	3.04	9.96	17 BHD	1.17	11.23
MUSCAT SE INDEX	4,002.34	-0.22	0.00	-0.70	-1.50	9.41	5 OMR	0.92	13.25
Developed Markets									
MSCI World Index	3,100.12	-0.70	-0.10	1.72	3.47	16.06			
U.S. (S&P 500)	4,448.08	-0.71	0.26	1.92	4.24	19.27			
U.K. (FTSE 100)	7,181.11	0.38	-0.73	1.90	1.83	10.92			
Japan (Topix)	1,915.63	-0.49	-2.08	0.77	-1.44	6.15			
Emerging Markets									
MSCI EM Index	1,255.78	-1.29	-0.68	-0.44	-7.45	-1.48			
China (SSE Composite)	3,446.98	-2.00	-1.97	1.46	-4.02	-0.75			
India (Sensex)	55,792.27	0.38	0.62	6.08	6.29	16.82			



What Move the GCC markets ,

Oil Prices

Oil prices rose on Tuesday, recovering from the previous day's losses, as investors sought bargains and on expectations that major producers will not boost supply soon, though fears of weaker global demand amid surging pandemic capped gains, Brent crude was up 13 cents, or 0.2%, at \$69.64 a barrel by 0055 GMT, after falling 1.5% on Monday.

Kuwait Market

The market closed up by 0.23%, value traded 60.9 million KD, Premier market value traded reached 35.4 million KD and closed at 7,220 change by 0.37%.

Saudi Market

The Market closed up today by + 0.63%, with positive macroeconomic sentiments bounce of oil +0.2% recouping some of the losses in the previous session when prices hit a three-week low.

DAILY MARKETS WRAP,

NIC RESEARCH AND STUDIES DEP



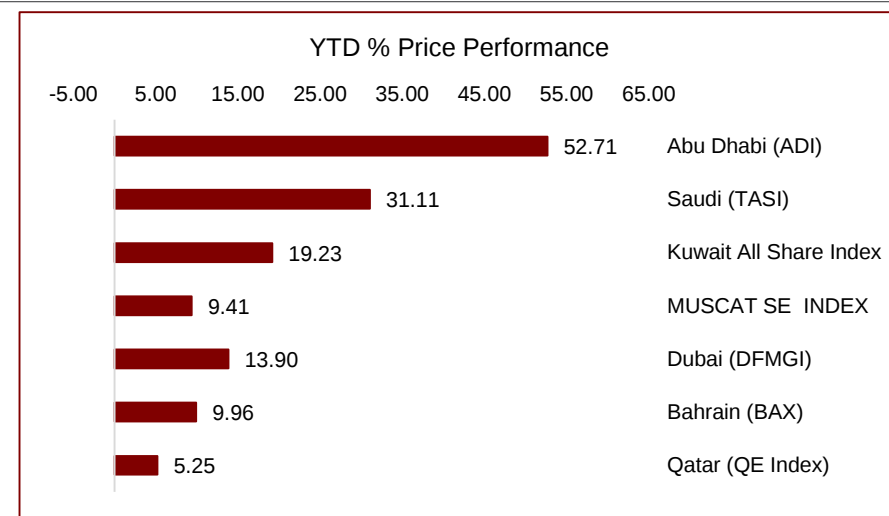
Description	Close	Day Δ	WTD	MTD	QTD	YTD	M Cap (in Bn)	PBV	PE
Blue Chip Watch		%	%	%	%	%			
Kuwait									
NBK	0.894	0.34	-0.45	-0.78	4.48	10.88	6.39 KWD	1.69	27.00
KFH	0.790	0.64	0.00	0.25	3.69	27.87	6.61 KWD	3.13	32.00
Zain	0.592	0.17	0.00	0.00	0.34	-2.48	2.55 KWD	2.21	13.65
BOUBYAN BANK	0.783	-0.13	-0.63	-2.00	7.10	44.93	2.49 KWD	3.60	34.00
Agility	0.995	0.40	-1.49	0.51	7.95	61.26	2.20 KWD	1.78	27.66
Saudi Arabia									
ARAMCO	35.25	0.71	-0.43	0.57	-0.14	0.14	7,000.19 SAR	6.80	26.60
SABIC	125.00	1.63	1.47	2.98	2.30	22.88	369.01 SAR	2.18	35.00
STC	138.00	1.92	0.15	1.79	3.65	28.68	270.81 SAR	4.23	24.32
AL-RAJHI BANK	122.00	0.99	0.66	9.73	9.73	65.49	302.01 SAR	5.06	23.94
NCB	60.40	0.17	0.17	9.27	4.34	38.64	270.03 SAR	1.69	16.21
United Arab Emirates									
ETISALAT.AD	25.40	2.42	5.39	11.40	15.45	50.30	215.69 AED	4.58	23.43
FAB.AD	17.10	1.18	2.40	3.14	2.40	32.56	184.56 AED	1.74	17.16
EMIRATES NBD	13.70	0.00	2.24	2.24	3.40	33.01	86.54 AED	1.04	12.41
DB ISLAMIC BK	5.03	0.60	0.20	4.14	4.36	9.11	36.21 AED	0.98	15.15
EMAAR PROPERT	4.05	1.50	0.25	1.76	-2.64	14.73	28.57 AED	0.51	13.16
Qatar									
QNB	19.20	1.05	0.16	4.78	6.24	6.95	174.21 QAR	1.82	15.42
INDUSTRIES QAT	13.30	0.00	-0.75	-0.90	-0.15	21.71	79.88 QAR	2.28	16.00
QA ISLAMIC BK	17.41	0.23	0.69	1.05	0.64	1.69	40.74 QAR	1.78	13.55
MASRAF AL RAYA	4.40	0.23	-0.09	1.62	-1.55	-3.09	32.68 QAR	2.31	14.73
MESAIEED PETRO	1.99	0.25	-0.20	2.77	4.41	-4.01	24.69 QAR	1.54	19.04
OMAN									
BANK MUSCAT	0.446	0.00	0.91	-0.45	5.19	23.89	1.59 OMR	0.78	8.33
OMANTEL	0.772	-0.52	-0.52	-2.53	-3.02	6.63	0.58 OMR	1.05	7.69
BANK DHOFAR	0.120	-2.44	0.00	-2.44	-4.00	23.71	0.37 QAR	0.53	14.93
NAT BANK OF OMAN	0.188	0.00	-0.53	1.62	-6.00	17.50	0.31 QAR	0.56	12.71
OMINVEST	0.316	0.64	0.00	0.64	1.28	-6.51	0.25 QAR	0.93	6.85

Foreign Holding										
Date	NBK	GBK	CBK	ABK	MUTAHED	KIB	BURG	KFH	BOUB	WARBA
4-Aug-21	20.15%	12.15%	0.06%	0.39%	0.37%	4.67%	2.55%	10.64%	5.08%	4.14%
11-Aug-21	20.22%	11.87%	0.06%	0.38%	0.37%	4.68%	2.55%	10.69%	5.09%	4.14%

End of Report

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Sources, Boursa Kuwait , Refinitiv , NIC



Leading Sector Performance

The market is up today by + 0.23 %The leading sector best performance indices today are Industrials 0.5 % Consumer Disc 0.42 % Banking 0.42 % respectively

The market is up today by + 0.58 %The leading sector best performance indices today are Consumer Disc 0.89 % Industrials 0.62 % Consumer services 0.54 % respectively

Telecommunication sector are up today by + 0.05 % and act defensively in COVID19 also it underperform Kuwait all Share Index in YTD perspective by-20.71 %

KSA

Saudi Armco has a positive performance today by + 0.71 %, SABIC have positive performance today by + 1.63 %

STC has a positive performance today by + 1.92 %, Al Rajhi Bank has a positive performance today by + 0.99 %

UAE

ETISALAT AD closed up today by + 2.42%, and act defensively with COVID19



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NATIONAL INVESTMENTS COMPANY

Sharq, Al Mutanabi Street, Khaleejia Tower | P.O. Box 25667, Safat 13117, Kuwait

T.: +965 2226 6666 | Fax: +965 2226 6793 | www.nic.com.kw